

# CNH | KEY CLUB

## 2018 SECRETARY 2019 MANUAL

Created by 2018-2019 District Secretary Zoe Yao



from the district secretary

### Hello, Secretaries!

Congratulations on being elected to serve as secretary! This is just the beginning of a successful term. Your role as club secretary is crucial to the success of the club you serve. Without secretaries, it is difficult for the club and the members to keep track of their progress and growth. Though you have a long term ahead of you, know that you will push through and succeed this term. Set goals for yourself, and keep

them in mind as you progress. Strive to achieve and watch yourself grow as a member, officer, and person. As an secretary, it is your responsibility to report data to the district by **submitting the Monthly Report Form** and work with the rest of your club board to ensure that everything is running smoothly.

Your submissions should effectively reflect the club's success, service, and fundraising, meaning that you should **stay up to date with the club.** In addition, your role as a club officer means that you should be checking up with your fellow officers and helping out wherever you can. This guide is meant to guide you throughout your journey. Continue to refer back to this manual to ensure that you're staying on track and accomplishing your goals as an secretary. Your term should be a journey of growth and discovery. Always set goals at the beginning of the term. Don't feel as though you are limited by your position. Keep your goals just out of reach, but not unrealistic. Having goals pushes you to work harder and helps bring the club you serve to greater heights. Set goals for the members, not for yourself. Remember that you are serving your community; your community is not serving you.

This is not a very comprehensive guide, so take a look at the other resources available to you! The CNH CyberKey, *cnhkeyclub.org*, has lots of valuable tools and

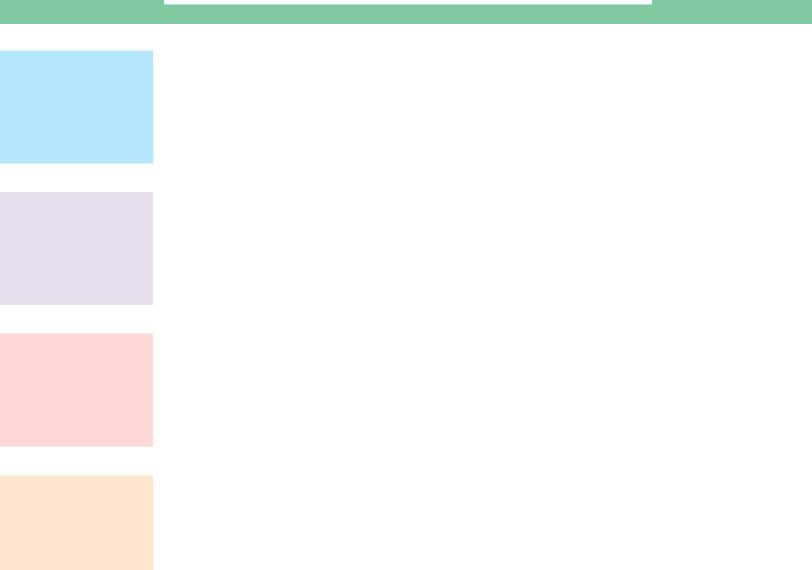
manuals to support you. For secretaries, go to **Members > Secretary** to view all the materials available to you. As always, don't hesitate to contact me at **cnhkc. ds1819@gmail.com** or your Lt. Governor if you have any questions, comments, or concerns. I strongly encourage you to take full advantage of the manuals and contacts available to you. Best of luck with your term!

> Zoe Yao District Secretary 2018-2019 cnhkc.ds1819@gmail.com

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duties & expectations

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### — annually

- Join the CNH secretary Google reflector group (see link in Contact Info pg. 23)
- Collaborate with club board to put together an annual plan
- Set service hour, fundraising, and membership goals
- Send election results to LTG, faculty/Kiwanis/Region advisors
- Attend Officer Training Conference (OTC), Region Training Conference (RTC), Fall Rally, Conclave, and District Convention (DCON)
  - Register and coordinate club delegates for DCON
- Complete & submit your Annual Achievement Report (AAR) score & Member Recognition Program (MRP) results found on the MRF to your LTG
- Complete at least 50 service hours
- Aim for District Tree Recognition (see details in Recognition pg. 22)
- Apply for Distinguished Secretary (see details in Recognition pg. 22)
- Train your successor

### - monthly —

- Attend DCMs
- Attend Kiwanis DCMs
- Complete & submit the MRF, due the 5th of every month before 6pm PST
  - Send to club board, LTG, and faculty/Kiwanis/Region advisors

### — weekly

- Attend and take minutes for club meetings
- Attend Kiwanis club meetings
- Attend club and divisional events (service, socials)
  - Provide sign-in sheets
- Communicate with the club board, LTG and Kiwanis/faculty advisors
- Update & organize files and records
- Check your emails for important messages from your LTG
- Track member service hours with the Monthly Report Form (MRF)

Keep in mind, you may have additional responsibilities because each club and division is different! Always communicate with your board and Lt. Governor to make sure you're doing your duty properly.





skills & development

As you navigate through your term, you'll find that it's necessary to learn and develop certain traits to ensure the success of the club you serve. Here what to expect:

### » Organization

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You are accountable for the service and files of the club you serve. Set up folders, name files, and properly organize any and all documents for key club. Be consistent! *Name your files clearly* and group them in *distinct folders*. Make time every week to organize your files. If you split it up weekly, it's less work in the long run.

**Know what works for you**. Maybe what worked for your predecessor isn't working for you. Take the time to figure out the best system of organization early in the term so that you can be prepared in the future.

Use your resources. There are so many possible ways to stay organized. Things as simple as email labels or a planner are little things that make a big difference.

### » Leadership

#### **GOING ABOVE AND BEYOND**

Serving as club secretary extends beyond the Monthly Report Form. As a member of the club board, it is your responsibility to **ensure that the officers are cooperating and working together to reach your goals**. Don't wait for others to reach out to you -- take the first step and message that officer if you feel that he or she is struggling. You can help them out and lessen their burden until they are ready to step in again. Check in and ensure that the officers are doing their best work to help the club you serve run smoothly.

**Take initiative!** If you have an idea you'd like to put into action, go ahead and pitch it to your club board! Don't feel limited by the directives of your position. Let your creativity and skills shine through. Your term should be a journey of growth and discovery.

#### **UPHOLDING THE CORE VALUES**

The development of the Key Club core values -- *leadership, inclusiveness, character building, and caring* -- will shape you into a better leader, friend, and person.

Stay active within your club and division to better communicate with others, attend educational events, and meet with other members who can help you become a better leader! You, too, will help lead and guide new members in the right direction to develop their core values.

skills & development cont.

### » Leadership cont.

#### **PROFESSIONALISM & SAFEKEY**

You are a **role model** for the members you serve. They will look to you for guidance and advice and you represent Key Club International. Stay on track and keep your behavior in mind.

Use **proper grammar + language**. Be aware of your audience and how you are presenting yourself. Avoid using slang or profanities.

**Dress to impress!** Of course, this applies when the occassion calls for it. If you are attending a professional event, always try to wear business attire and set a good example. Generally, avoid breaking dress code regardless of if you're at a Key Club event.

**Beproud of what you do.** It is an honor to be able to serve and be part of this organization; enjoy every second of it! If you show your love for this work, others will find their love, too.

### » Record-Keeping and Reporting

As club secretary, it is your duty to accurately and actively report information to the district. This way, the members are properly recognized for their service and leadership. *You must report accurate information* -- if you are not reporting accurate numbers, you are discrediting members' achievements.

Strive to go above and beyond to ensure that you have all the members' service hours, attendance, etc. **Actively reach out** to them when you are unsure. Communicate as much as you can with members to get a good idea of their attendance at service events and club/division events.

### » Communication

Communication is KEY! Strong communication between yourself, members, and the division is crucial to a educated, efficient, and energetic membership. It is your responsibility as an officer to serve as the liasion between the division and the club.

#### **DIVISION LEVEL (local clubs)**

Attend as many local events as possible. *Take advantage of the opportunities* available to you to network and connect with members from your division.

Keep track of division **social media.** Often, the most up-to date information is found online, so check up on the social media accounts regularly.

skills & development cont.

### » Communication cont.

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Utilize and distribute division resources! Whether it's a division newsletter, division website, or division leadership team, remember that you have an endless amount of information at your fingertips

#### **DISTRICT LEVEL (California-Nevada-Hawaii)**

Attend as many events as possible. District-wide events will be larger and give you a better opportunity to meet different people from a larger geographical scope.

District social media is where you will hear the most accurate information for a whole world of opportunities available to you. There are *webinars, applications, contests, and more!* 

District resources are the most extensive resources available to you. Browse the CNH CyberKey to find anything you may need. If you have any questions, contact your Lt. Governor or any of the district officers!



the monthly report form

### » What is the MRF?

The Monthly Report Form, or MRF, is a way for you as a club to report your monthly activity. This includes club meetings, event attendance, projects, dues payment, recognition, and so much more! As a result, it is absolutely crucial that you are **as accurate as possible when filling out the MRF** so that the members earn the **recognition** they deserve for their hard work and leadership. **The MRF is due the 5th of each month by 6pm PST**. Submit it to your club board, LTG, and Kiwanis/faculty/region advisors. **NOTE: DO NOT delete rows or columns, this will mess up the formulas and the rest of the document. HIDE them instead!** These are the tabs covered in this manual:

- Task 1
- Roster
- Service Record
- Member Recognition Program (MRP)
- Club Elections
- Annual Achievement Report (AAR)
- Project List
- Monthly Tabs

### » Task 1

- Fill out **ALL the information** in the tab -- actively reach out to get data and contacts if you already do not have them.
- Task 1 is very important because much of the info will automatically transfer over to the other tabs.
- Be as accurate as possible for your Lt. Governor to reference in the future.

	"At A Glance" Inform	ation for			
2018-2019	Input	Input	CNH	Select #	Input
Term	Club Name	Club Number	District	Region	Division
Club Information					
Input	Input	Input	Input		Input
School Address	City	State	Zip Code		Phone
Input Club Website	Input Club Reflector Group	Input Sponoring Kiwani	Club	Mosting	Input time & Location
CIDD MEDZIE	Club Reliector Group	sponoring Kiwani		weeting	
Club Officers & Advisors					
The following advisors and officers are used on various reports.	These o	fficers are <u>not</u> used on reports and co	in be changed.		
Faculty Advisor Input Name	Treasure		Input Name		
Kiwanis Advisor Input Name	Vice Pre		Input Name	Re	place with focus
President Input Name	Vice Pre		Input Name		place with focus
Secretary Input Name	Vice Pre		Input Name		place with focus
Editor: Newsletters Input Name	Vice Pre	esident	Input Name		place with focus
Editor: Webmaster Input Name	Vice Pre	esident	Input Name	Re	place with focus
	Editor: T	echnology	Input Name		
	Editor: N	lews	Input Name		
	Historian		Input Name		
		nt at Arms	Input Name		
	Other:		Input Name		
General Questions					
The answers to the following questions will automatically transfer t	o the reports and will be calculated in the ach	ievement report.			
Do you currently have a member serving as a district officer or co				No	
Do you currently have a member serving as an International offic				No	
Does your Kiwanis sponsor(s) fulfill the obligations of sponsorship?		nis club(s)?		Yes	
Is your club a co-sponsor of a Builder's Club or a K-Kids club?	, , , , , , , , , , , , , , , , , , , ,			No	
Official Membership: Beginning of Term (March-April) (From Dues					
Official Membership: End of Term (as of February 1) (Check Du	es Report)				
Annual Achievement Report Score Previous Term					
Annual Achievement Report Score This Term				0	
Facebook	Club Communications (Yes or No)	Club Nourflatter/ather aublig	ation	No	
Twitter	<u>No</u>	Club Newsletter/other publice Instagram		<u>No</u>	
Other Social media Platform	No	insiagram		NU	
Club Website	No				
Messaging System	No				
······································					

the monthly report form cont.

### » Roster

- Roster should be comprised of *dues paid member contact information ONLY*.
  Fill in all the advisor and member information possible.
- Get accurate contact information to communicate easily with members.
- This information is collected to match the Membership Update Center.
- Input names in the format Last Name, First Name, then use the SORT function to alphabetize your list for ease of access.

2018-2019		Input	Input	Select #	CNH					
Term		Club	Division	Region	District					
Name	Faculty or Kiwanis	E-mail	Preferred Phone							
Advisors										
Last Name, First	Position	E-mail	Preferred Phone	a			Mailing Adddress*	<b>a</b>	Paid**	
	Position	E-Mali	Preferred Phone	Committee	Graa fear	Member ID*	Mailing Adddress	City*	Pala	-
Club Members										
										-

### » Service Record

If you have **100+ members** listed in the Roster:

- You must copy/paste members 101 and above into the Service Record.
- Update the formula in the green "Total Service" row to accommodate the number of members.
- Write the formula in the "Total Hours" per member on the far right side of the form to properly count total service per member.

*Manually update* the Service Record with each service event that occurs.

- Input the service event name, date, and how many hours each member served.
- The sheet will tally up the total hours for the event, which you can enter in the monthly tabs.

Membership Service Record					
Membership	Dues	Event>	Enter names of proects here		
Copy/Paste from Roster		Date>			
x Buzz Beehive		Total Service	0	0	0
1		0			
2		0			
3		0			
4		0			
5		0			
6		0			
7		0			
8		0			
9		0			
10		0			
11		0			
12		0			
13		0			
14		0			
15		0			
16		0			
17		0			
18		0			
19 🗖		0			
20		0			
21		0			
22		0			
23		0			
24		0			
25		0			
26		0			
27		0			
28		0			
29		0			

the monthly report form cont.

### » Member Recognition Program

**The Member Recognition Program** was created in order to recognize members of Key Club who meet and exceed the expectations placed on Key Clubbers by Key Club International.

- Copy/paste the roster into the MRP tab
- Update the MRP *throughout the term*, not just at the end.
- It is your responsibility as officers to properly fill out the MRP with accurate information so that you are properly recognizing members for their service and leadership.

Membership Service Record	Dues Paid	Service Haurs	Training Events	Kiwanis Family Events	Interclubs	Division Events	District Events	International Events	Articles/Visuals Submitted	Event or Project Chair	Division/Region/District Workshop Facilitator	Club Committee Member	Division/District Committee Member	Club/Leadership Position	Lives Saved from MNT	Level of	
Copy/Paste from Roster	đ	Se	Ę	Σ.	Ē	ä	ä	Ē	¥	Ъ	ä	Ū	ā	Ū	Ľ	Recognition	Name
PLATINUM LEVEL	Y	200	4	5	6	6	2	1	2	2	1	Y	Y	Y	100	10 out of 13	
GOLD LEVEL	Y	150	4	4	5	5	2	1	2	2	1	Y	Y	Y	50	9 out of 13	
SILVER LEVEL	Y	100	2	3	4	4	1	0	1	1	0	Y	0	0	20	6 out of 13	
BRONZE LEVEL	Y	50	2	2	3	4	1	0	1	1	0	Y	0	0	3	5 out of 13	
	<b>(</b>	0							-			<u> </u>		<u> </u>	I		
2		0					-						<b> </b>		<u> </u>		
3		0				-	-	-			-	-					
4 		0												<u> </u>			
		0			-	-						-		-			
1	I	1 0	1	I	1	1	I	1	1	I	1	1	1	1	1	I	I

### » Club Elections

- Be sure to have contact information for the *incoming officer board*. By February 2019, have the 2019-2020 officer board contact information in the elections tab.
- This is helpful for the incoming board and for the next Lt. Governor to establish strong connections early in the term.

CLUB OFFICER ELECTIONS				
focus areas for vice presidents, the onlin please provide your Lt. Governor with t	e report will also allow you to identify a focu ne additional information. The club may ele	is area. Five slots have been provided for th ct or appoint the position of Editor. In add	one Secretary, and one Treasurer. Since there are evice president officers. If you club has more that ition, the specific role of the editor is no longer c sport provides an opportunity to identify up to the	n five, learly
DIRECTIONS FOR SUBMITTING ELECTIO	N RESULTS			
President(s), Secretary, Treasurer, and E information (name, graduation year, e-rr	ditor(s). In order to make this process easier	for you to complete, all of the prompts for code) before beginning the online report. T	itions: Faculty Advisor, Kiwanis Advisor, Preside the online club officer report is listed below. Gat his sheet is set-up for you to report the information	her the
CLUB INFORMATION	President	Vice President	Editor	
Key Club Term	Name	Focus Area	Focus Area	
Division	Grad Year	Name	Name	
Region	E-mail	Grad Year	Grad Year	
Club Name	Preferred Phone	E-mail	E-mail	
Club Number (starts with "H")		Preferred Phone	Preferred Phone	
Kiwanis Sponsor				

## the monthly report form cont.

### » Annual Report

The purpose of this tab is to calculate the **Annual Achievement Report score**, or AAR score. The AAR score is a cumulative, quantitative measurement of the club's success and growth throughout the term. AAR scores determine if your club earns recognition on the district and international level! You can find a detailed outline of the criteria on the Key Club International website at **keyclub.org**.

- The AAR score will be calculated and submitted at the end of the term, so be sure to *fill out monthly reports as accurately as possible*.
- Much of this tab is automatically transferred over from the monthly tabs, but there are some things you must do manually at the end of the term (*instructions found on the MRF*)

<i>Lears</i> 2018-2019	Club Nun	aber	Task	1	Divisi	Region Task 1		
Task 1			Task 1	-	— Dask 1	Task 1 Task 1	_ Task 1	
School Address			City		State	Zip Code	Phone Phone	
Part One: Club Information								
Task 1		Task 1		·	Task 1		Task 1	
President		Secretary			Faculty Advi	sor	Kiwanis Advis	or
Membership					-			
Previous Year: As of September 3	o <u>0</u>	As of December 1	0	As of February 1	0	Average	0 Growth (B7)	0
Sponsorship								
ponsored by the Kiwanis Club of	Task 1							
Co-Sponsor of a Builder's Club or K-Kids?		<u>No</u> (D4)		Provided 2 of	or more progran	ns for a Builder's Club or	K-Kids? No	(D6)
Club Administration								
CLUB MEETINGS								
How many club meetings were held, describ	ed as the following:						20/	
During the Key Club year		0		Average meeting at	-	-	0%	_(A1e)
During school breaks (summer, holi	1.	No	(A1c)	With a presentatio			0	(A1b)
That were attended by the faculty ad	visor	0	(A1a)	That were attended		s advisor	0	_
Board Meetings		0	(A1d)	Special Meetings (l	banquets, etc.)		0	_
CLUB REPORTS								
Reports completed:								
Monthly Activity (Monthly Report F	form)		(A2a)	Directory Information	tion		No	_
Club Election		No	(A2b)					
DUES PAYMENT (A3)								
,,	une: None	July: None		August: None		Sept.: None	October: None	_
Nov.: None	Dec.: None	January: Nor	le	February: None	<u> </u>	March: None	April: None	_
DIVISION INVOLVEMENT								
Activities in which the club participated:				Kiwanis Division N	Meeting(s)		No	_
Division or Region Training Confer	ence	No	(A4a)	Division Council A	Meeting(s)		No	(A4b)
Division-wide rally (Fall Rally)		No	(A4c)	Division Service Pr	roject(s)		No	(A4c)
COMMUNICATIONS: Forms of commun	nication utilized by t	he club for members						
Facebook <u>No</u> Twitter		stagram <u>No</u>	Other	SM <u>No</u>	Messaging	No Webs		
Club Newsletter	No		ask 1			Issues Published		(A5a)
	IL VEV	No		Number of	Forms of Club	Communications utilized	d 0	(A5a)
Submitted articles to the District CN Club Website	NII KEI				Webmast			(A5b)

Club provided a special program for new member induction, including a ceremony, and pin presentation No (B1) Club provided a formal program for member orientation and education No (B2)

the monthly report form cont.

### » Project List

- Data will *automatically transfer* from monthly reports.
- At the end of the term, sort total event service hours from highest to lowest to input into the AAR tab.

#### Part Two: Club Service Record

Instructions: One of the final steps of completing the Annual Report is to sort the club projects based on the highest number of service hours. By completing this step you will maximize the possible points allocated in the last section of the Annual Report.

	Highlight the rows for all service projects (everything below the green line)
	Click on Sort & Filter
	Click on Custom Sort
	Identify the sort by "Column F" "highest to lowest" then "Column B" "month"
	Click on Okay.
e n	rojects are now sorted by the "best" service projects for the year. Again, this informat

The projects are now sorted by the "best" service projects for the year. Again, this information is used to complete the last section of the Annual Report.

				Total Service Hours			0
#	Month	Year	Project		# Members	Service Hours	
1	March	2018-2019	From MRF			0	0
2	March	2018-2019	From MRF			0	0
-	·· ·					-	-

### » Monthly Tabs

#### **DATA SECTION**

Please pay attention to each part of this section; this section is worth a significant part of your *AAR score*!

- Read through and fill it out as much as possible, **do not leave cells blank**.
  - If you are confused, don't be afraid to ask your President or Lt. Governor.
- As each event takes place, be sure to fill it out accordingly on the MRF.
  - **NOTE**: The number of members present at a meeting should only be for current dues paid members. When your club has its first meeting, the only people included in this count are members that paid dues last year. Everyone else who has not paid dues yet is considered a guest.

Membership Status											
Previous Year <sup>1</sup> 0		Current <sup>2</sup>	0	New Men	nbers Paid <u>ti</u>	nis month3		Date sent	:	Check#	
Curre	ntlv has a	district off	icer or com	mittee men	ber? N	0	In	ernational offic	er or commit	tee member?	No
Sponsorship	,										
Sponsors fulfill oblig	gations of s	ponsorship?	Yes	Co-Sponsor	r: Builder's Cl	ub/K-Kids?	No	Provided a pro	gram for Builder	r's Club/K-Kids?	No
Attendance: Club	Week 1	Week 2	Week 3	Week 4	Week 5		Divisio	n/Region/Dis	trict	(Y/N)	# Presen
General Meeting (Date)							LTG con	munication this i	month	Nor	ne
Members Present #	0	0	0	0	0		Division	Council Meeting		No	0
Faculty Present (Y/N)	No	No	No	No	No		Kiwanis I	Kiwanis Division Meeting			0
Kiwanis Present (Y/N)	No	No	No	No	No		Officers 7	Officers Training Conference			0
Guests Present (Y/N)	No	No	No	No	No		Advisor @	Training or E-Le	arning	No	0
Presentation by Club LTG (Y/N)	No	No	No	No	No		Leadersh	ip Training/Deve	lopment	Officer	Member
Interclub (N/S/KF/KC)*	No	No	No	No	No		DCON V	Vorkshops		No	No
Board Meeting (Date)							Division	Training Events		No	No
Social/Special Mtg (Date)							Region T	raining Conferen	ce	No	No
Kiwanis: Mtg/DCM (Date)							KeyLeade	r		No	No
Members Present (Y/N)	No	No	No	No	No		Fall Rally			No	No
Interclub Codes: *S=With Sponsor *H	KF=With K	liwanis Fami	ly (not sponse	or) *KC=Wit	th another K	ley Club	Special	Events	Candidate	# Present	Advisor
Member Relations			Reports				Kiwanis S	Special Function		0	No
Newsletter issues this month?		0	Club Electio	ns Report fil	led?	No	Banquet:	Club or Division		0	No
Member inductions?		No	Club Directo	ory/updates	filed?	No	Division	Conclave	No	0	No
New Member training?		No	Articles subr	nitted to Div	/CNH?	No	CNH Convention No		0	No	
Meeting held during school break?	0		-				KCI Con	vention	No	0	No

the monthly report form cont.

### » Monthly Tabs cont.

#### **PROJECTS SECTION**

Each month, list and fill out the information for any and all service events.

#### • Fill out the Service Record tab with each event before the Projects Section.

- You can find total event service hours and count member participation on the Service Record to input in the monthly tab.
- Be sure to mark with an X any *category* that an event falls under.
- Also be sure to make a distinction between funds raised for service and funds raised for club.
  - Funds Raised for Service: All profits are donated to a cause
  - **Funds Raised for Club:** Profits go to your club (does not count for service)

Projects Section																			
		Member	ship	Service										Funds					
		Total Member Hours	Total # of Members	Service Project	Project benefits CLUB	Ongoing Project	Division Project	District Project	Governor Project/Focus	Project w/other organization	Major Emphasis Focus	Project w/ Kiwanis Sponsor	Joint: Project hosted w/Kiwanis	Project w/Kiwanis Family member	Foundation Project	Fundraiser	Funds Raised for Service - SS	Funds Raised for Club - SS	Funds Spent on Project
	Project Title	Ŧ	L	Mark "X" for <u>ALL</u> categories that apply								Use acc	ordingly	Fu					
1		0	0														0.00	0.00	0.00
2		0	0														0.00	0.00	0.00
3		0	0														0.00	0.00	0.00
4		0	0														0.00	0.00	0.00
5		0	0														0.00	0.00	0.00
6		0	0														0.00	0.00	0.00
7		٥	0										1				0.00	0.00	0.00

#### **NARRATIVE SECTION**

Club Snapshots -- Need some help coming up with ideas on what to write about?

- Service events from the past month
- Fundraising efforts
- Kiwanis family interactions
- Recruitment/dues
- Elections

For **Project Snapshots,** all you need to fill out is the Project Chair and a brief description of the event. The rest of the data will transfer automatically.

Narrative Section					
Club Snapshot	Share your club's achievements from	this month. Share your successes, Member of the Month, and	l other great tio	lbits.	
<b>n</b>					
Project Snapshots					
1	Chair	Hours	0	Funds Raised	\$0.00
Project Description					
2	Chair	Hours	0	Funds Raised	\$0.00
Project Description					
3	Chair	Hours	0	Funds Raised	\$0.00
Project Description					



tracking service hours

### » What counts as a service hour?

All events in which members are *serving* their home, school, or community give service hours. In addition, planning for an event also counts for hours. For example, a fundraiser for an organization of program would give service hours just as a park clean-up would.

However, social events such as club meetings, DCMs, socials, Fall Rally, and DCON do **NOT** count toward service hours. Moreover, service does not count with political lobbying, religious instruction, conducting worship service, proselytizing, and serving only family members

\*Note: To be considered a member in good standing, every Key Club member should perform *at least 50 hours* of service by the end of the term.

### » How do I record service hours?

- 1. Have members sign-in and sign-out of events, whether that may be personally with an officer or physically on a sheet.
- 2. Find the Service Record tab in the MRF. The members' names should have automatically transferred over. All you need to do is fill in the event, date, and number of hours served for each member.
- 3. On the respective month's tab, complete the Projects Section and the Project Snapshot with the data from the Service Record.

### » Set goals and provide incentives!

BEE sure to provide regular *service record updates* to the members you serve so they know how many more hours they need until they reach 50! It also encourages a bit of friendly competition.

You can also establish a point-reward system, where you can determine the number of points for any amount of service hours, attendance at events, etc. and provide a reward for reaching a certain amount of points.

### » Tips and Tricks

- Create sign-in/sign-out sheets for club meetings and events as an easy way for you to keep track of member participation!
- Put together a point system for the club so that members have incentive to continue serving.
- Work on the MRF throughout the month, not when it's due.
- Same goes for MRP! Whenever a certain event happens, like OTC, DCON, etc, then fill out the MRP tab accordingly.



tracking service hours cont.

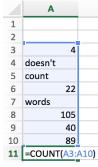
### » Excel Tips

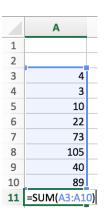
#### **SUM FORMULAS**

- To add up the values in a certain range of cells, the formula is **=SUM(range)**.
  - For example, in the photo on the *right*, the sum formula is =SUM(A3:A10).
  - You can find the values of the range by combining the letters and numbers of the columns and rows.
  - You can also left click the first cell of the range, shift, and left click the last cell of the range to fill in the range after the first parentheses.

#### **COUNT FORMULAS**

- To count the cells with numbers in a certain range, the formula is =COUNT(range).
  - For example, in the *first photo to the left*, the formula is =COUNT(A3:A10).
- To count the cells with any value in a certain range, the formula is =COUNTA(range).
  - For example, in the **second photo to the left**, the formula is =COUNTA(A3:A10).

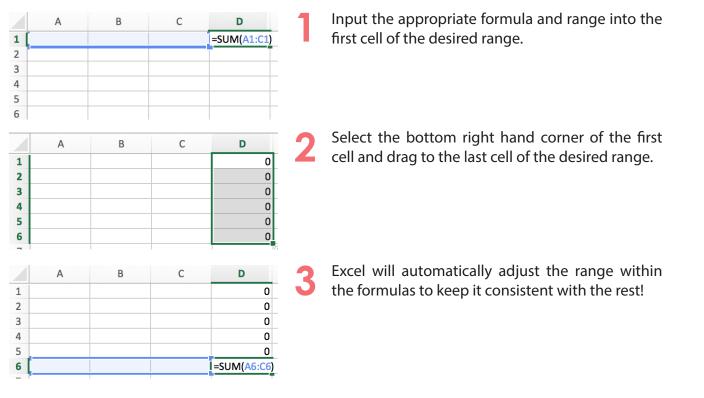




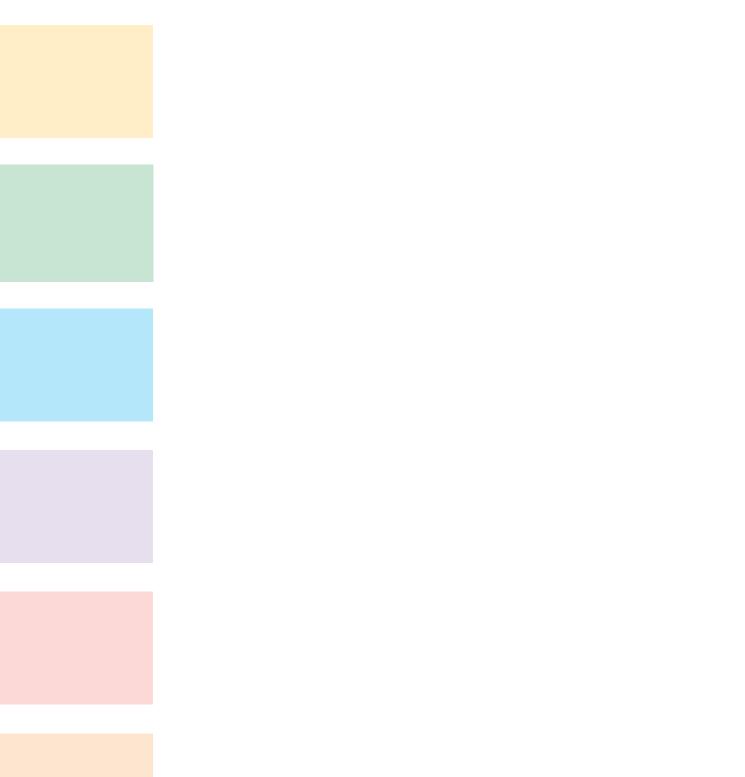


#### **TRANSFERRING FORMULAS**

If you need to input a formula into a large range of cells, here's how:







meeting minutes

### » Why take meeting minutes?

For members/officers that are absent from meetings, minutes are a good way for them to recap. Moreover, meeting minutes promote transparency and are a good reference for future officers.

### » How to take minutes

#### TOPICS

- Type of meeting (club, board, etc.)
- Location
- Date
- Call to order & adjournment
- Attendance report •
- Remarks
- **Old Business**
- New Business

#### SEND TO

Members, board, Lt. Governor, faculty & Kiwanis & region advisors.

#### TIPS

- Find or create templates so that your minutes are Graphic Standards. •
- Be as concise as possible. ٠
- Make sure minutes are accessible to all -- through email, website, etc.

CNH	KEY	CLUB	

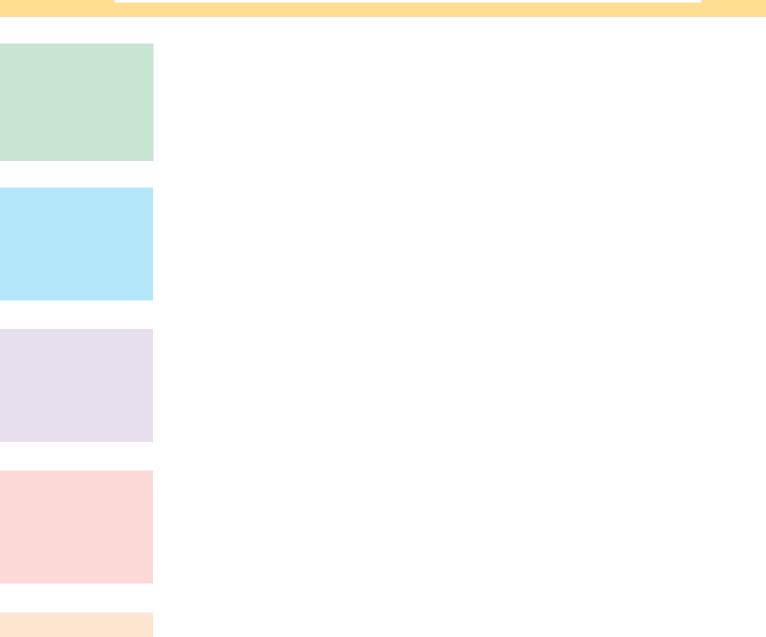
#### **General Meeting Minutes**

[Insert School Name] Key Club General Meeting California-Nevada-Hawaii District Kev Club International [Insert Date]

- 1. Call to Order: [insert time] Adjournment: [insert time]

  - a. Meeting led by [insert name] b. Pledge of Allegiance [insert name]
  - c. Key Club Pledge [insert name]
  - d. Introduction of Guests [insert name(s)]
  - [Yes or no?] e. Quorum Present
- 2. Attendance- see attached sign in sheet





recognition & resources

### » Appreciation Award

22

Complete the secretary checklist on the distinguished secretary application. If you cannot fill everything out, don't worry! You don't need to complete everything to earn the appreciation award. This award is to recognize all of the work you have done for Key Club.

### » Outstanding Award

Complete the secretary checklist on the distinguished secretary application. Be sure to fill everything out to qualify for an outstanding secretary award. If you want to go above and beyond, complete the distinguished e-portfolio!

### » Distinguished Award

Complete the distinguished secretary e-portfolio that fits the guidelines determined by the Member Recognition program. This award is of the highest esteem and is meant to recognize secretaries who have gone beyond the call of duty. Be sure to save any and all files, physical or digital, to reference when you're putting together the e-portfolio.

### » District Tree & Distringuished Club Award

Submitting MRFs automatically enters you in the district tree and distinguished club awards. Here are brief descriptions of the criteria:

#### **DISTRICT TREE**

100% on-time MRF submissions -- submitted **before 6pm on the 5th of each month.** Though your Lt. Governor may specify an earlier date, the 5th is still the district-wide on-time submission date.

#### **DISTINGUISHED CLUB**

Submission and completion of the Annual Achievement Report results in an AAR score. Scores higher than 148 signify that the club has earned distinguished status. Scores higher than 178 signify diamond distinguished status, which is recognized on the international level.

#### CHECKLIST

INITIALS	ITEMS AND REQUIREMENTS
Club Standards	
	Membership: Paid club membership dues by December 1
	Service: Provided a minimum of 50 service hours as per Key Club International Constitution & By-Laws
	Club Status: Home Club is in good standing and has paid dues
Work Accomplish	uments
	Club Directory/Roster: Updated, completed, and distributed the club directory/roster
	Club Monthly Reports: Completed a minimum of eight (8) Monthly Report Forms and submitted forms on time by
	the 5 <sup>th</sup> of the month to the Key Club Lieutenant Governor, sponsoring Kiwanis Club, and home club
	Records: Recorded and filed minutes of club general meetings
	Records: Recorded and filed minutes of club board meetings
	Election Results: Completed the Annual Club Elections Form and submitted the form to the Key Club Lieutenant

See the full checklist at cnhkeyclub.org > Recognition > Contests

recognition & resources cont.

### » Contact Information

**EXECUTIVE OFFICERS** 

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Zoe Yao District Secretary cnhkc.ds1819@gmail.com

Kara Yoshiyama District Treasurer cnhkc.dt1819@gmail.com

#### **KIWANIS COMMITTEE**

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Assistant District Administrator Alan Quon alan@alanquon.com

Special Assistant Pete Ballew pjb184@yahoo.com

Special Assistant Marek LeBlanc cnhkc.sa@gmail.com

Director of Service Leadership Programs Bruce Hennings bruce@cnhkiwanis.org

WEBSITES & LINKS CNH CyberKey cnhkeyclub.org

Key Club International Website keyclub.org

#### LEADERSHIP TEAM

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Service Projects Chair Lily Marshall cnhkc.sp@gmail.com

#### SECRETARY REFLECTOR GROUP

www.groups.google.com/group/ cnh-kc-secretaries