

CNH | KEY CLUB

CNH DISTRICT OFFICIAL SECRETARY MANUAL

By CNH District Secretary

Abigail Jensen

2023-2024 TERM

INTRODUCTION

aloha crh secretary!

Congratulations on being elected to serve as club secretary! Your task of reporting service and administrative data is crucial to the success of our organization. This manual covers the specifics of your responsibilities, including the Club MRF, Annual Achievement Report, Meeting Minutes, Secretary Contest, and more! If you would ever like to discuss these further, please reach out to me at



<u>dsec@cnhkeyclub.org</u>! Please utilize the **table of contents** to skip to the different sections of the manual, and check out the many **different resources** included! I wish you all a great year of growth and service, and can't wait to witness what you all will accomplish!

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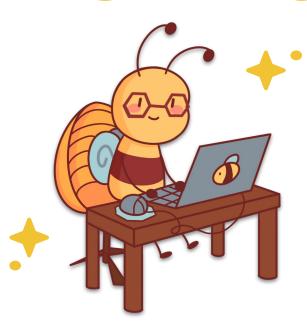
Abigail JensenDistrict Secretary

Cali-Nev-Ha Key Club

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section i:

DUTIES AND EXPECTATIONS



--- weekly -----

- Attend, record attendance, and take minutes at Club and Board Meetings

 If not at event themselves, then they must ensure the
 - If not at event themselves, then they must ensure the event chair records attendance
- ☐ Frequently **communicate** with club board, LTG, and advisors
 - Reach out to them with any questions you have
- □ Attend regular service events
 - Record attendance at club and division events
- ☐ Check email for important updates from LTG, District Executives, or advisors
- ☐ Manage service project & administrative event attendance
 - Utilize club resources like sign-up sheets or Project Report Forms [TEMPLATE HERE]

----- morthly ---

- ☐ Attend Division Council Meetings (DCM)
- Attend Kiwanis Meetings/DCMs
 - Reach out to your division's Lieutenant Governor to find out the information for these events
 - Good relations with Kiwanis is KEY to club success!
- Complete and submit the Monthly Report Form (MRF) by the 5th of every month @6:00 PM Local Time
 - Some divisions have an early deadline which is a few days before the hard deadline of the 5th which you should try to make!
 - Submit to the LTG using the Google Form sent out by your Lieutenant Governor

--- armally

Complete at least 50 hours of service and pay your dues to be a member in good standing Work with your club board to come up with an annual plan You can set service, fundraising, membership, and recognition goals. Ask your Lt. Governor for assistance Make an effort to attend Officer Training Conference (OTC), Region Training Conference (RTC), Fall Rally, Conclave, and **District Convention (DCON)** For Hawaii clubs, be sure to also attend Hawaii Convention (HCON) Fill out and submit the results of the Member Recognition Program (MRP) in the Club MRP Report to your Lt. Governor Aim for **District Tree** Recognition (See more on pg.17)

Apply for **Distinguished Secretary** (see Recognition on pg.20) Inform your Lt. Governor of **election results** for the 24-25 term

Train your Secretary Elect before District Convention 2024!

 Proactive planning is KEY when you are a club secretary

- Utilize organizational tools like to-do lists, task checklists, & schedules!
- ALWAYS reach out for help to your advisor, LTG, or board when you need it!

REMINDER

District Convention 2024 is from April 12-14th in Sacramento, California! section ii:

THE MONTHLY REPORT FORM





Busy Bee

What is the Monthly Report Form?



CLUB MONTHLY REPORT FORM = MRF

- Most important document within CNH Key Club
- Spreadsheet that tracks all aspects of club data
 - Service hours, fundraising, meetings, dues payment, recognition, and more
- EXTREMELY vital to be completed with the UTMOST accuracy
- Each month, the secretary is required to submit the Club MRF to division's Lieutenant Governor
 - o They will then submit information on to the district level
- Your Lieutenant Governor should be sharing with you the copy of your Club MRF and the form to submit it
- Ensure it is shared with the rest of the club board as well as your faculty & Kiwanis advisors!

MRF SUBMISSION & DEADLINE

- Club MRFs are completed through two steps
 - 1. Complete inputting all of the required information for the given month in the Club MRF spreadsheet
 - 2. Submit the form using the Google Form sent to you by your division's Lieutenant Governor

CLUB MRF IS DUE ON the 5TH OF EVERY MONTH AT 6PM

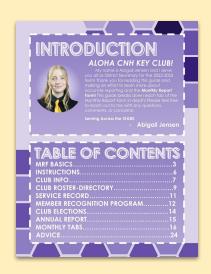


How Do I Complete the MRF?

Check out the NEW 2023-2024 Club MRF Manual that breaks down each tab of the Monthly Report Form!

ACCESS HERE





..or check out Volume 2 of the CNH Secretaries Video Series breaking down each month's MRF submission!

ACCESS HERE



TIPS & TRICKS!

Do not delete cells or formulas! Hide rows/columns if necessary!

Make sure that the membership numbers on the Club MRF match the dues report

Double check EVERYTHING!

MRF Q&A FORM

If you ever have any questions, comments, or concerns about the Club MRF, use

THIS FORM!

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MEETING MINUTES



MEETING MINUTES

overliew

- ★ Meeting Minutes = written records of meeting overview
 - Taken by the club secretary to show proof of proper protocols and procedures
 - Good way for members/officers/advisors to recap
 if they were absent from that meeting.
- ★ After meetings, share minutes with...
 - Members, club board, Lieutenant Governor,
 Faculty and Kiwanis advisor
- * Recommended: store in **Shared Google Drive**
 - Easier for sharing and storage!
- ★ REQUIRED for **Distinguished Secretary Contest** (pg.20)

what to include

- ★ Type of meeting (Club, Board, etc.)
- ★ Location and Date
- ★ Time of Call to Order and Adjournment
- ★ Attendance of who was present and absent
- ★ Remarks/ Old and New Business/ Open Forum if applicable
- ★ Recording of all official decisions and actions made
- ★ Signatures from club secretary, club president, and advisor

MEETING MINUTES

tips!

- ★ Always **BEE attentive** and state who is speaking
- ★ Maintain concise and consistent writing
- ★ Take note of everything and cut down later
- ★ Follow graphic standards
- ★ Have your minutes double checked before distribution

templates!

- ★ Google Docs Template: CLICK HERE
- ★ Google Slides Template: CLICK HERE
- ★ Microsoft Word Template: CLICK HERE

Feel free to make your own template to use as well!

What is Graphic Standards?

- A set of guidelines created to maintain consistency
- Need to be followed while taking meeting minutes!
- Check out the CNH
 Graphic Standards Manual
 below!

CLICK HERE



section il:

TRACKING SERVICE HOURS



SERVICE HOUR basics!

IMPORTANCE

- Key Club = **SERVICE** organization
- Planning and attending events should be the priority of the club
- As club secretary, it is your job to:
 - Manage club and individual member service hours
 - Report it to the division

DEFINITION

Key Club International defines a service hour as:

"Any hour of service performed by an individual Key Club member with the approval of their club's board of directors (typically the board officers)."

ASYNCHRONOUS SERVICE

- Asynchronous service like Free Rice & Charity Miles are discouraged, and should not be relied upon by the club
- Prioritize events that directly give back to the community
- CNH Asynchronous Service guidelines are in development

QUANTIFYING HOURS

As you'll see with the following slides

SERVICE HOURS SHOULD NOT BE QUANTIFIED!

- Ex. Donating 1 can ≠
 1 service hour
- Service hours should be based on TIME spent doing service

For additional questions, comments, or concerns about service or the specifics of a service hour, contact Service Projects Chair Annabel Lee at sp.chair@cnhkeyclub.org!



WHAT COUNTS AS SERVICE?

DOES COUNT

- Service projects planned by a club or division in which members are actively performing service
 - Ex. Beach Clean Up, Card Making for Teachers, etc.
- Hours spent running or preparing a fundraiser for a charity (CANNOT financially benefit the club)
 - Bake Sale for PTP, Trick or Treat for UNICEF, etc.
- Service event planned by an outside organization that Key Club members are volunteering alongside
 - Assisting with the American Cancer Society's Relay For Life, March of Dimes March for Babies, etc.
- Service projects at DCMs, Training Conferences, Conventions, etc.
 - ONLY the time spent doing service, not the entirety of the event

service, the ever

DOESN'T COUNT

- Attendance at...
 - DCMs
 - o Fall Rally/DCON/HCON
 - Training Conferences
 - Key Leader
 - Key Club Meetings
- **Donations** for projects
 - Ex. Cans for a food drive, coins for a coin war, etc.
- Administrative hours/mandatory work for a position
 - Ex. Completing the MRF, submitting articles & visuals
- Fundraisers that financially benefit the club
 - Ex. Goody Bags for DCON attendance
- Incentives used as a reward for non-service
 - Wearing a KC shirt at meetings
 - CAN be used towards club probation programs

NOTE: Club fundraisers and non-service Key Club events can count as **Projects that Benefit the Club** on the Monthly Tab of the MRF!

HOW TO TRACK hours!

COLLECT HOURS FROM THE PROJECT

- For each club or division project, print or make a digital copy of a sign-up sheet
 - Feel free to use the <u>Project Report Form</u> <u>Template</u> (right) as well!
- Have the project chair complete the PRF/sign-up sheet with all of the necessary information
 - o **TIP:** Set a deadline for it to be completed

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2) TRANSFER TO SERVICE RECORD

NOTE: This may be a job for a club Vice President!

Date> Total Service	06/01 100
5.1.	07/01
Event Name	Beach Cleanup

- Include the project name and date for all events of the month
- Include the individual member hours for each project held throughout the month into the Service Record of the MRF

3) INCLUDE IN MONTHLY TAB

- Include the project name, total member hours & # of members, and types of project for each event held in the month
 - Make sure the data matches what was included in the Service Record tab!

Beach Cleanup	100	20
Summer Social	75	25

section o:

AUTOMATIC AWARDS



WHAT ARE AUTOMATIC AWARDS?

AWARDED TO CLUBS BASED ON MRF DATA

- No manual submission required
- Clubs must be dues-paid on-time (December 1st, 2023) in order to earn automatic awards
- The following automatic awards associate with the Club MRF only

-·-·- DISTRICT TREE -

- Awarded to clubs with 100% on-time MRF submissions
 - May MRF January MRF (Jun. 5th Feb. 5th deadline)
- Advice:
 - BEE proactive in on-time submissions!
 - Set an earlier deadline for yourself!



- · - · - · - KIWANIS FAMILY - · - ·



- Awarded to clubs who host/attend 21+ events with Kiwanis Family
 - o Meetings, projects, trainings, banquets, etc.
- Advice:
 - Invite Kiwanis to attend your club events
 - Reach out to attend Kiwanis events

ANNUAL ACHIEVEMENT REPORT

- International points-based recognition system
 - Scale from 0-190
- Based on MRF data, only info included in MRF will be counted
- AAR Score can be accessed through Annual Report tab



🔒 Annual Report 🔻



FINAL AAR SCORE: N

· - RESOURCES ·

	Points Available	Total # of Service Projects		Points Earned
Service Projects	50			0
	Points Available	Total # of Service Hours	Total # of Members	Points Earned
Service Hours	60			0
	Points Available	Total \$ Raised	Total # of Members	Points Earned
Service Fundraising	20			0
	Points Available	Total # of Club Meetings	w/ Faculty Advisor	Points Earned
Club Meetings w/ Faculty Advisor	5			0
	Points Available	Yes/No		Points Earned
Meeting with Lieutenant Governor	1			0
Meeting During School Break	1			0
Board Meetings	2			0
	Points Available	Average Meeting Atter Number without Per		Points Earned
Average Meeting Attendance %	4			0

AAR CHECKLIST

- Can be used to:
 - Estimate AAR score
 - See what sections need the most improvement

AAR SLIDESHOW

Breakdown of each section of AAR in a slideshow format



AAR GUIDE

Breakdown of each section of AAR in a manual format



section di:

SECRETARY RECOGNITION



SECRETARY CONTEST

OVERVIEW

You as club secretary have the opportunity to be **recognized** for the contributions to your position as either **Outstanding or Distinguished Secretary!**

- You will need to submit an E-PORTFOLIO
 - Showcasing the different ways you have exceeded in performing your role as club secretary!
- Use the **checklist** on pg. 21 as a guideline for your term!

RESOURCES

The **CNH Member Recognition Committee** has lots of resources available to those applying to contests, all which can be found **HERE!**

The resource I recommend the most is the CNH Secretary Contest

Guidelines, which include all of the information about the contest as a whole!





OUTSTANDING	DISTINGUISHED
 Primary level of recognition 	 Higher level of recognition
 Will need everything in the 	 Need to showcase going
secretary checklist and	above and beyond in their
e-portfolio requirements to be	duties as club secretary
completed	 Receive a medal and
Receive a certificate and	on-stage recognition at
slideshow recognition at	DCON 2024
DCON 2024	Strive for Distinguished!

SECRETARY CHECKLIST

CLUB STANDARDS
Membership: Paid membership dues by the on-time deadline (December 1st)
Service: Served a minimum of 50 service hours
Club Status: Home club is in good standing and has paid dues
WORK ACCOMPLISHMENTS
Club Directory/Roster: Updated, completed, and distributed the club directory/roster
Club Monthly Reports: Completed a minimum of eight (8) Monthly Report Forms and submitted forms on time by the 5th of the month of the Key Club Lieutenant Governor, sponsoring Kiwanis Club (Kiwanis Advisor), and home club (Faculty advisor and officers)
Records: Recorded and filed minutes of club general and board meetings
Election Results: Completed the Annual Club Elections Form and submitted the form to the Key Club Lieutenant Governor and sponsoring Kiwanis Club
Club Officer Information: Completed the online club information form for club officers, advisors, and meeting information, made available on the CNH Cyberkey
ATTENDANCE
Club Meetings: Attended at least seventy five percent (75%) of all club general meetings
Board Meetings: Attended at least seventy five percent (75%) of all club executive board meetings meetings
Division Council Meetings (DCM) : Attended a minimum of six (6) Division Council Meetings
Training Conferences: Attended the Officer Training Conference (OTC) or Region Training Conference (RTC)
Secretary Workshop: Attended the Secretary Workshop at District Convention (DCON), International Convention/Summer Leadership Conference (ICON), Officer Training Conference (OTC), or Region Training Conference (RTC)

section dii:

TIPS & ADVICE



mrf tips

Do not copy/paste or delete cells! It can interfere with the formulas! Check for any broken formulas!

Double check all of your information!

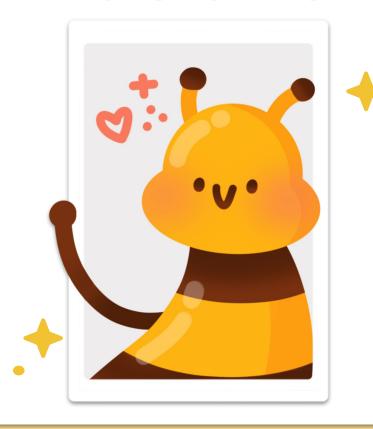
Contact your
LTG or the
District
Secretary if
you
experience
any issues!

general tips

Make an effort to go above and beyond in your member responsibilities as well! Always reach out to help if your need it!

Make sure to pay your dues on-time and achieve 50 hours of service! Take photos/ screenshots about topics required for your e-portfolio! section diii:

RESOURCES



DISTRICT LT & ADMIN

District Governor Justin Kuo dgov@cnhkeyclub.org District Secretary Abigail Jensen dsec@cnhkeyclub.org District Treasurer Chloe Wu dtreas@cnhkeyclub.org

District Administrator Doug Gin da.dgin@cnhkeyclub.org Assistant Administrator Geoff Tobias adas.gtobias@cnhkeyclub.org Assistant Administrator Marshall Roberson adan.mroberson@cnhkeyclub.org

WEBSITE & LINKS

CNH Cyberkey www.cnhkeyclub.org

Key Club International www.keyclub.org

SECRETARY LINKS

Secretary Reflector tinyurl.com/refgpsec

MRF Q&A Form https://tinyurl.com/mrfqa2324